Karlspring Mineral Water Corp.

4. Nature of Offer

We are inviting purchase proposals for Karlspring Mineral Water and its source property as it has become clear that our small company, starting from scratch and under-capitalized, has little chance of penetrating the market, despite the quality of the resource.

The development of this venture requires a qualified and experienced company with visionary leadership or, as one of many options:

a Joint Venture (consisting of capital and expertise) or as a

M&A (Merger & Acquisition project) for a purchasing company with a solid understanding of the possibilities for a high quality mineral water in the market place. We believe an examination of Karlspring Mineral Water will confirm its exceptional quality and place this "Naturally Carbonated Mineral Water" at the pinnacle of all types of carbonated waters available in North America and most areas of the world.

The "know-how" is on hand and available, under secure conditions.

This mineral water will be of significant value to any company wishing to dominate the North American market with a high quality mineral water, one that equals or exceeds any European mineral water. There is nothing even comparable in the American hemisphere and especially not in the United States.

This Naturally Carbonated Mineral Water has the potential to be a new and dominating flagship within any national or multinational company's network.

Next: 5. Mineral Water - Source and Quality or Karlspring Web Site